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CLIENT/MATTER NUMBER
0106443-0101

Mr. Michael Constantino
Supervisor, Project Review Section
Illinois Health Facilities and Services
Review Board
525 West Jefferson Street, Second Floor
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HEALTH FACILITIES &
SERVICES REVIEW BOARD

Re: Methodist Health Services Corporation
Proctor Health Care Incorporated/Proctor Hospital
COE Project Number: E-022-13

Dear Mr. Constantino:

As you know, we are counsel to Methodist Health Services Corporation ("Methodist"). We are pleased to inform you that Methodist closed the change of ownership transaction (the "Transaction") for Proctor Hospital, known as COE Project E-022-13. The Transaction was closed on November 7, 2013 in accordance with the terms and conditions set forth in that certain Affiliation Agreement, dated September 9, 2013, previously submitted to the Board.

Please feel free to contact me if you have any questions.

Sincerely,

Edward J. Green

EJG:sxc

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