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JUL 24 2014

**HEALTH FACILITIES &
SERVICES REVIEW BOARD**

July 21, 2014

VIA OVERNIGHT DELIVERY

Ms. Terese Harris
Illinois Attorney General
Charitable Trust Division
100 W. Randolph Street, 11th Floor
Chicago, IL 60601

Re: Change of Ownership of Maryville Behavioral Health Hospital (held by an Illinois not for profit corporation, Maryville Academy) to 2014 Health, LLC (an Illinois limited liability company)

Dear Ms. Harris:

I represent Maryville Academy, and on its behalf, am asking the Attorney General's office, charitable trust division, to review the enclosed information and approve of the disposition of certain charitable assets. For background information, Maryville Academy, an Illinois not for profit corporation, owns and operates Maryville Behavioral Health Hospital ("Hospital"). Maryville Academy operates many other non-hospital based programs. Attached as appendix A is a copy of an application to discontinue the hospital which was filed with the Illinois Health Facilities & Services Review Board. Please refer to the discontinuation application for further detail on the analysis Maryville Academy took, and the reasons for the proposed discontinuation.

After filing the application to discontinue the Hospital, Maryville Academy received a number of requests with respect to a possible sale of the Hospital. It considered four (4) bids from different interested potential buyers. The chosen buyer ("Buyer") was one that Maryville Academy believed was most appropriate to continue its mission of serving children and adolescents in need of behavioral health services. The Buyer submitted an application for a Certificate of Exemption ("COE") to the Health Facilities & Services Review Board ("HFSRB") on July 11, 2014 which details the terms of the proposed disposition of the Hospital assets from Maryville Academy. I understand Mr. Mike Constantino, Project Supervisor, HFSRB has provided (or will provide) you with a copy of the COE application. We understand the COE application will be considered by the HFSRB at its August 27, 2014 meeting. *As Maryville is losing a significant amount of money operating the Hospital, we hope that will be the case, and appreciate your consideration of this request to facilitate that time line.*

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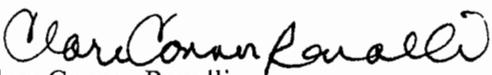
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Maryville Academy believes that the above referenced information supports the requested change of ownership. The cash received from the sale of the Hospital assets will be used by Maryville Academy in support of its other charitable programs and mission (and the sale of the Hospital will stem the financial losses associated with it that have drained Maryville's Academy's resources for some time). Based on this information, Maryville Academy respectfully requests the Attorney General's approval of the disposition of charitable assets via change of ownership.

If you have any questions or need further information, do not hesitate to contact me.

Sincerely,


Clare Connor Ranalli

Enc.

cc: Sister Catherine M. Ryan, Executive Director, Maryville Academy
Courtney Avery, Administrator, Illinois Health Facilities & Review Board
Mike Constantino, Project Review Supervisor, Illinois Health Facilities & Review Board