STATE OF ILLINOIS
HEALTH FACILITIES AND SERVICES REVIEW BOARD

525 WEST JEFFERSON ST. •SPRINGFIELD, ILLINOIS 62761 •(217) 782-3516 FAX: (217) 785-4111

May 22, 2015

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Douglas Hance, Esq.
171 17th Street NW Suite 2100
Atlanta, Georgia 30363

RE: Change of Ownership Exemption, Health Facilities Planning Act--Part 1130 Exemption
Exemption #:E-001-015 - Monroe County Surgery Center
Exemption Holder: GAHC3 Waterloo IL Surgery Center, LLC
Owner of Physical Plant: GAHC3 Waterloo IL Surgery Center, LLC
Entity to be Licensed: Monroe County Surgery Center, LLC

Dear Mr. Hance:

On May 22, 2015 the Chairman of the Illinois Health Facilities Planning Board (State Board) acting on behalf of the State Board under 77 IAC 1130.560(b) approved your request for a change of ownership exemption. The approval was based upon the application's compliance with applicable provisions of 77 IAC 1130.520. The exemption is for the sale or transfer of the physical plant and related assets of a health care facility not resulting in a change of current licensee. The entity to be licensed is Monroe County Surgery Center, LLC. The acquisition price/fair market value is $2,960,000.

You are reminded that this exemption is valid for 24 months from the date of approval and is not transferable or assignable. This exemption must be completed within the 24-month period. To demonstrate completion of this transaction, the exemption holder must provide the State Board with the date that the ownership change occurred.

The State Board's approval does not exempt the transaction from any other regulatory, certification or licensure requirements that may be applicable prior to acquisition. The exemption will be invalid should the facility for which the change of ownership was granted cease to be an existing health care facility as defined in 77 IAC 1130.140.

Should you have any questions or concerns please contact Mike Constantino or George Roate of my staff at Mike.Constantino@illinois.gov or George.Roate@illinois.gov or 217.782.3516.

Sincerely,

Courtney Avery

Courtney Avery, Administrator
Illinois Health Facilities and Services Review Board

cc: Kathryn Olson, Chairman