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MAY 14 2015

HEALTH FACILITIES &
SERVICES REVIEW BOARD

May 12, 2015

VIA FEDERAL EXPRESS AND EMAIL

Mr. Michael Constantino
Project Review Supervisor
Illinois Health Facilities & Services Review Board
525 West Jefferson Street
Springfield, Illinois 62761

Re: Project Completion Letter for Project No. 15-010
Hyde Park Surgery Center (the "Project")

Dear Mr. Constantino:

Pursuant to 77 Ill. Admin. Code § 1130.770(c), on behalf of Hyde Park Surgical Center LLC (the "Permit Holder"), I hereby certify the following:

1. The Permit Holder obligated and completed the Project in accordance with the Permit Letter, dated April 22, 2015, issued by the Illinois Health Facilities and Services Review Board (the "Permit Letter") on April 28, 2015.

2. More specifically, the Permit Holder and Hyde Park Surgery Center LLC (the "Seller") closed the transaction (the "Transaction") set forth in that certain Asset Purchase Agreement (the "Asset Purchase Agreement") on April 28, 2015, whereby the Permit Holder acquired substantially all of the assets of the Seller which were directly or indirectly related to, necessary for, or used in conjunction with, the operation of the Hyde Park Surgery Center, 1644 East 53rd Street, Suite 108A, Chicago, Illinois, 60615 (the "Facility").

3. As set forth in the Asset Purchase Agreement, the Permit Holder funded the Transaction with $325,000 in cash and $975,000 in loans issued by Evergreen Bank. The Permit Holder also established a $150,000 working capital line of credit with Evergreen Bank to support the Facility's ongoing working capital needs following the Transaction.

4. The Permit Holder intends to submit the necessary Change of Ownership Applications to the Illinois Department of Public Health (Form 445107 ASTC License Application), the Illinois Department of Healthcare & Family Services (Form HFS 2243 Medicaid Enrollment Application), and the Centers for Medicare & Medicaid Services (Form 855B Medicare Enrollment Application) within the next thirty (30) days.

5. The Permit Holder has not submitted any Project costs, expenses, or expenditures for reimbursement under Title XVIII or XIX of the Social Security Act.

6. The Permit Holder will not be submitting any Project costs, expenses, or expenditures for reimbursement under Title XVIII or XIX of the Social Security Act.

If you have any questions or need any additional information, please feel free to contact me.

Sincerely,

Dr. Darrel Saldanha
Manager & Member
Hyde Park Surgical Center LLC

Subscribed and Sworn Before me this 13 day of May, 2015.

Official Seal
Donna L Kodman
Notary Public State of Illinois
My Commission Expires 11/12/2017

Notary Public

cc: Edward J. Green, Esq. Foley & Lardner LLP