

March 27, 2015

**RECEIVED**

MAR 30 2015

VIA FEDERAL EXPRESS AND EMAIL

HEALTH FACILITIES &  
SERVICES REVIEW BOARD

Mr. Michael Constantino  
Project Review Supervisor  
Illinois Health Facilities & Services Review Board  
535 West Jefferson Street  
Springfield, IL 62701-0001

Re: Final Certificate of Completion for Project #14-050  
Presence Our Lady of the Resurrection Medical Center (the "Project")

Dear Mr. Constantino:

Pursuant to 77 Ill. Admin. Code § 1130.770(d), on behalf of Community First Healthcare of Illinois, Inc., d/b/a Community First Medical Center, an Illinois benefit corporation (the "Permit Holder"), I hereby certify the following:

1. The Permit Holder obligated and completed the Project on December 31, 2014, in accordance with the Permit Letter, dated November 13, 2014, issued by the Illinois Health Facilities and Services Review Board.

2. More specifically, the Permit Holder and Presence Our Lady of the Resurrection Medical Center, an Illinois not-for-profit corporation, and Presence Health Network, an Illinois not-for-profit corporation (collectively, the "Sellers") closed the transaction set forth in that certain Asset Purchase Agreement (the "Asset Purchase Agreement") on December 31, 2014, effective as of January 1, 2015 at 12:01 a.m., whereby the Permit Holder acquired substantially all of the assets (the "Assets") owned by the Sellers or used by the Sellers in connection with the operations of Presence Our Lady of the Resurrection Medical Center, 5645 West Addison Street, Chicago, Illinois 60634 (the "Hospital").

3. A copy of the new license issued to the Permit Holder for the Hospital by the Illinois Department of Health is attached as Exhibit A.

4. As set forth in Section 2.1 of the Asset Purchase Agreement, the Permit Holder acquired the Assets for Ten Million Dollars (\$10,000,000) in cash, cash equivalents and the retention of designated accounts receivables as agreed to by the Permit Holder and the Sellers.

5. And as set forth in Section 1.7(a)(v), the Permit Holder also agreed to fund and expend Twenty Million Dollars (\$20,000,000) in capital at or for the benefit of the Hospital between January 1, 2015 and December 31, 2019.

6. Because this Project only involved a change of ownership, there were no changes in the square footage of the Hospital or service reductions at the Hospital associated with the Project.

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Project No. 14-050  
Presence Our Lady of the Resurrection Medical Center  
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7. Because this Project only involved a change of ownership, there were no construction costs associated with the Project.

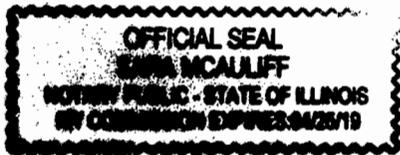
8. The Permit Holder has not submitted any Project costs, expenses, or expenditures for reimbursement under Title XVIII or XIX of the Social Security Act.

9. The Permit Holder will not be submitting any Project costs, expenses, or expenditures for reimbursement under Title XVIII or XIX of the Social Security Act.

If you have any questions or need any additional information, please feel free to contact me.

Sincerely,  


Dennis Fitzmaurice  
COO/Interim CEO  
Community First Healthcare of Illinois, Inc.  
d/b/a Community First Medical Center



Subscribed and Sworn Before  
me this \_\_\_ day of March 27, 2015.

  
Notary Public

cc: Edward J. Green, Esq. Foley & Lardner LLP

14-058

DISPLAY THIS PART IN A  
CONSPICUOUS PLACE

HF107464



**Illinois Department of  
PUBLIC HEALTH**

**LICENSE, PERMIT, CERTIFICATION, REGISTRATION**

The person, firm or corporation whose name appears on this certificate has complied with the provisions of the Illinois statutes and/or rules and regulations and is hereby authorized to engage in the activity as indicated below.

**Nirav D. Shad, M.D., J.D.**  
Director

Issued under the authority of  
the Illinois Department of  
Public Health

EXPIRATION DATE <b>12/31/2015</b>	CATEGORY <b>General Hospital</b>	L.D. NUMBER <b>0005959</b>
Effective: 01/01/2015		

**Community First Healthcare of Illinois, Inc  
dba Community First Medical Center  
5645 West Addison Street  
Chicago, IL 60634**

The face of this license has a colored background. Printed by Authority of the State of Illinois • P.O. #4012320 10M 3/12

Exp. Date 12/31/2015

Lic Number 0005959

Date Printed 01/22/2015

**Community First Healthcare of Illinois,  
dba Community First Medical Center  
5645 West Addison Street  
Chicago, IL 60634**

FEE RECEIPT NO.