

September 24, 2013

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SEP 27 2013

HEALTH FACILITIES &
SERVICES REVIEW BOARD

VIA FEDERAL EXPRESS AND EMAIL

Mr. Michael Constantino
Project Review Supervisor
Illinois Health Facilities & Services Review Board
535 West Jefferson Street
Springfield, IL 62701-0001

Re: Final Certificate of Completion for Project #13-030
Elmwood Park Same Day Surgery Center (the "Project")

Dear Mr. Constantino:

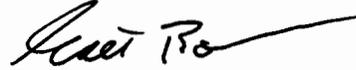
Pursuant to 77 Ill. Admin. Code § 1130.770(c), on behalf of Elmwood Park Surgery Center Acquisition & Development LLC (the "Permit Holder"), I hereby certify the following:

1. The Permit Holder obligated and completed the Project in accordance with the Permit Letter, dated June 27, 2013, issued by the Illinois Health Facilities and Services Review Board (the "Permit Letter"), as of June 30, 2013 at 11:59 pm.
2. More specifically, the Permit Holder and Elmwood Park Same Day Surgery, LLC (the "Seller") closed the transaction (the "Transaction") set forth in that certain Asset Purchase Agreement (the "Asset Purchase Agreement"), effective as of June 30, 2013 at 11:59 pm, whereby the Permit Holder acquired substantially all of the assets of the Seller which were directly or indirectly related to, necessary for, or used in conjunction with, the operation of the Elmwood Park Same Day Surgery Center, 1614 North Harlem Avenue, Elmwood Park, Illinois, 60707 (the "Facility").
3. A copy of the new license issued to the Permit Holder for the Facility by the Illinois Department of Health is attached as Exhibit A.
4. As set forth in the Asset Purchase Agreement, the Permit Holder funded the Transaction with \$400,000 in cash and \$1,000,000 in loans issued by Cole Taylor Bank.
5. The Permit Holder has not submitted any Project costs, expenses, or expenditures for reimbursement under Title XVIII or XIX of the Social Security Act.
6. The Permit Holder will not be submitting any Project costs, expenses, or expenditures for reimbursement under Title XVIII or XIX of the Social Security Act.

Mr. Michael Constantino
Elmwood Park Same Day Surgery Center
Project No. 13-030
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If you have any questions or need any additional information, please feel free to contact me.

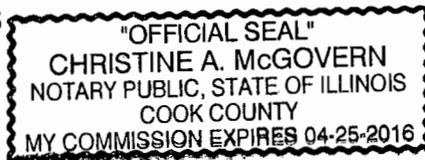
Sincerely,



Scott Borre
Sole Manager & Sole Member
Elmwood Park Surgery Center Acquisition &
Development LLC

Subscribed and Sworn Before
me this 25 day of September, 2013



Notary Public

cc: Edward J. Green, Esq. Foley & Lardner LLP

← DISPLAY THIS PART IN A CONSPICUOUS PLACE

REMOVE THIS CARD TO CARRY AS AN IDENTIFICATION →

LICENSE, PERMIT, CERTIFICATION, REGISTRATION

The person, firm or corporation whose name appears on this certificate has complied with the provisions of the Illinois Statutes and/or rules and regulations and is hereby authorized to engage in the activity as indicated below.

LA MAR HASBROUCK, MD, MPH
DIRECTOR

Issued under the authority of
The State of Illinois
Department of Public Health

EXPIRATION DATE	CATEGORY	I.D. NUMBER
06/29/14	BGBD	7003182
FULL LICENSE AMBULATORY SURGICAL TREAT CNTR EFFECTIVE: 06/30/13		

BUSINESS ADDRESS

Elmwood Park Same Day Surgery Center
1614 Harlem Avenue
Elmwood Park, IL 60707

The face of this license has a colored background. Printed by Authority of the State of Illinois • 4/97 •

State of Illinois 1406894
Department of Public Health

LICENSE, PERMIT, CERTIFICATION, REGISTRATION

Elmwood Park Same Day Surgery Center

EXPIRATION DATE	CATEGORY	I.D. NUMBER
06/29/14	BGBD	7003182

FULL LICENSE

AMBULATORY SURGICAL TREAT CNTR
EFFECTIVE: 06/30/13

Elmwood Park Same Day Surgery Center
1614 Harlem Avenue
Elmwood Park, IL 60707

FEE RECEIPT NO.