

Roate, George

From: Silberman, Mark J. [MJSilberman@duanemorris.com]
Sent: Thursday, May 09, 2013 5:12 PM
To: Roate, George
Subject: Project #13-017 (Gold Coast Surgicenter)
Attachments: 20130509170619694.pdf

RECEIVED

MAY 10 2013

**HEALTH FACILITIES &
SERVICES REVIEW BOARD**

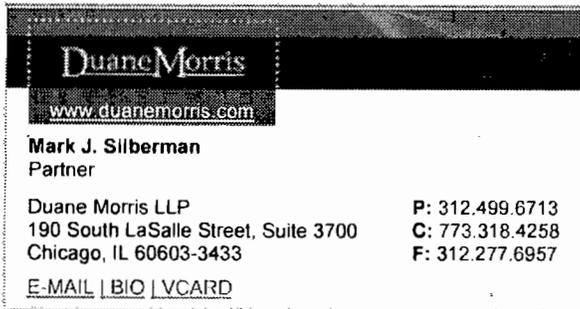
Mr. Roate,

Attached please find correspondence from McGuireWoods verifying that the firm is holding in escrow the funds constituting the complete purchase price of \$1,950,000 for Project# 13-017 (Gold Coast Surgicenter) awaiting regulatory approval of the Health Facilities and Services Review Board.

Should there be any further questions, do not hesitate to contact me.

Best regards,

Mark J. Silberman



Duane Morris
www.duanemorris.com

Mark J. Silberman
Partner

Duane Morris LLP
190 South LaSalle Street, Suite 3700
Chicago, IL 60603-3433

P: 312.499.6713
C: 773.318.4258
F: 312.277.6957

[E-MAIL](#) | [BIO](#) | [VCARD](#)

For more information about Duane Morris, please visit <http://www.DuaneMorris.com>

Confidentiality Notice: This electronic mail transmission is privileged and confidential and is intended only for the review of the party to whom it is addressed. If you have received this transmission in error, please immediately return it to the sender. Unintended transmission shall not constitute waiver of the attorney-client or any other privilege.

McGuireWoods LLP
77 West Wacker Drive
Suite 4100
Chicago, IL 60601-1818
Phone: 312.849.8100
Fax: 312.849.3690
www.mcguirewoods.com

Melissa Szabad
Direct: 312/750.3509

McGUIREWOODS

RECEIVED

MAY 10 2013

HEALTH FACILITIES &
SERVICES REVIEW BOARD

mszabad@mcguirewoods.com
Direct Fax: 312/920.6172

May 9, 2013

Courtney R. Avery, Administrator
Illinois Health Facilities and Services Review Board
525 West Jefferson Street, 2nd Floor
Springfield, Illinois 62762

RE: HFSRB Project #: 13-017 (Gold Coast Surgicenter)

Dear Ms. Avery;

Enclosed is an escrow balance statement evidencing that funds equaling the full purchase price of \$1,950,000 payable under that certain Membership Interest Purchase Agreement, dated January 31, 2013, pursuant to which certain physicians propose to purchase ownership interest in Gold Coast SurgiCenter, LLC, have been submitted by the individual physicians and are being held, in escrow, by McGuireWoods LLP awaiting regulatory approval of the Health Facilities and Services Review Board.

If you have any questions regarding the above, please do not hesitate to contact me.

Very truly yours,

Melissa Szabad

Melissa Szabad

MS:cg
Enclosure

CURRENCY: USD. AVERAGE RATES AS OF TRANSACTION PERIOD.

MATTER SUMMARY PERIOD RANGE: 01/13 TO 05/13

MATTER NUMBER	*-----CLIENT-----*	*--DESCRIPTION--*	DEPOSITS	DISBURSEMENTS	CLEARED TRUST BALANCE	UNCLEARED TRUST BALANCE	TOTAL TRUST BALANCE
TRUST ACCOUNT: CI3							
2063996-0001		M.D. Investment In Gold	150000.06	.00	150000.06	.00	150000.06
2063996-0002		M.D. Purchase Price Esc	1799999.96	.00	1799999.96	.00	1799999.96
Total for: CI3			1950000.02	.00	1950000.02	.00	1950000.02
GRAND TOTAL:			1950000.02	.00	1950000.02	.00	1950000.02