



Fresenius Medical Care

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**HEALTH FACILITIES &
SERVICES REVIEW BOARD**

February 6, 2013

Courtney Avery
Administrator
Illinois Health Facilities Planning Board
525 West Jefferson, 2nd Floor
Springfield, IL 62761

Re: Obligation and Final Cost Report.

Project # 12-082, Fresenius Medical Care Galesburg

Permit Holder: Fresenius Medical Care Galesburg, LLC, Western Illinois Kidney Center, LLC and Fresenius Medical Care Holdings, Inc.

Permit Amount: \$7,300,000

Dear Ms Avery:

Enclosed please find the obligation and final realized cost report submission for the above mentioned project along with a signed notarized cost report certification for the project as required pursuant to 7II. Adm. 1130.770.

If you have any questions, please contact me at 708-498-9121.

Sincerely,

Lori Wright
Senior CON Specialist

cc: Clare Ranalli

Fresenius Medical Services ♦ North Division

One Westbrook Corporate Center, Suite 1000 Westchester, IL 60154 708-562-0371

January 21, 2013

Final Cost Report, Section 1130.770 Fresenius Medical Care Galesburg

Project # 12-082, Fresenius Medical Care Galesburg

Permit Holder: Fresenius Medical Care Galesburg, LLC, Western Illinois Kidney Center, LLC and Fresenius Medical Care Holdings, Inc.

Permit Amount: \$7,300,000

This report summarizes the change of ownership status of the above-mentioned project. The development is located at 765 N. Kellogg Street, Galesburg, IL. There have been no changes to the gross square footage, services or day to day operations as a result of this transaction. The Permit amount is \$7,300,000.

Key Milestones Completed:

Percent Completed - 100%

- | | |
|--|------------|
| • Project Obligation with transaction completion | 12/31/2012 |
| • Project Complete | 12/31/2012 |

Sources and Uses of Funds

All Project financing to date has been funded from available cash and its equivalents as reported on the company's financial statements.

Project Costs and Sources of Funds		
Line Item	Allowance/CON	Realized Costs
Preplanning Costs		
Site Survey & Soil Investigation		
Site Preparation		
Off-site work		
New Construction Contracts		
Modernization		
Contingencies		
Architectural/Engineering		
Consulting and other fees		
Movable & Other Equipment		
Bond Issuance Expense		
Net Interest Expense during Construction		
FMV of Leased Space & Equipment		
Acquisition of ESRD Facility	7,300,000	7,300,000
Acquisition of Building or other Property (excluding land)		
Total Project Costs	7,300,000	
Realized Total Project Costs To Date		7,300,000
Cash & Securities	7,300,000	7,300,000
Pledges		
Gifts & Bequests		
Bond Issues		
Mortgages		
Lease FMV		
Gov. Approp		
Grants		
Other funds and Sources		
Total funds	7,300,000	
Total Spent to Date		7,300,000

There are no costs that have been or will be submitted for reimbursement under Titles XVIII and XIX of the Social Security Act.

Certification Of Cost Report
For Fresenius Medical Care Galesburg
Project # 12-082

Fresenius Medical Care Galesburg, LLC. certifies that pursuant to 7711. Adm. 1130.770, that the final realized costs of Fresenius Medical Care Galesburg, Project #12-082, are the total costs required to complete the project, and that there are no additional or associated costs or capital expenditures related to the project which will be submitted for reimbursement under Title XVIII or XIX.

BY: [Signature]
ITS: Regional Vice President

BY: [Signature]
ITS: Manager

Subscribed and Sworn to
Before me this 6th day of Feb., 2013

Subscribed and Sworn to
Before me this 11th day of February 2013

[Signature]
Notary Public

[Signature]
Notary Public

My commission expires: 1-12-17

My commission expires: 12-14-16

