

CHARLES H. FOLEY & ASSOCIATES INC.

1638 South MacArthur Boulevard • Springfield, Illinois 62704
217/544-1551 • Fax: 217/544-3615 • E-mail: foley.associates@sbcglobal.net

HAND DELIVERED

October 9, 2012

RECEIVED

OCT 09 2012

Mr. Michael Constantino
Health Facilities and Services
Review Board
Illinois Department of Public Health
525 West Jefferson Street, Second Floor
Springfield, Illinois 62761

HEALTH FACILITIES &
SERVICES REVIEW BOARD

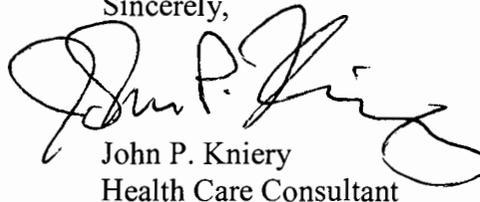
Re: Project Number **12-070** Vi at the Glen.

Dear Mr. Constantino:

Please accept this correspondence as the above referenced Applicant's response addressing State Staff's issue of availability of funds.

The Applicant understands that this may not change your findings in the State Agency Report but the enclosed should provide the Board additional comfort that the funds for the project are available. If you should have any questions or concerns, please do not hesitate to contact me. Thanks.

Sincerely,


John P. Kniery
Health Care Consultant

ENCLOSURE

C: Tara Cope
Charles Sheets



Health Care Consulting

**UNANIMOUS WRITTEN CONSENT
OF THE
BOARD OF DIRECTORS OF
CC-LAKE, INC.**

The undersigned, being all of the members of the Board of Directors (the "Board") of CC-LAKE, INC., a Delaware corporation (the "Corporation"), acting pursuant to the authority of Section 141(f), of the Delaware General Corporation Law, as amended, hereby consent to, authorize and adopt the following resolutions with the same force and effect as if the undersigned were personally present at a meeting of the Board and had voted for the same:

WHEREAS, the Corporation is the owner and operator of a senior living community, Vi at the Glen, that contains Assisted Living and Long Term Care Facilities located at 2401 Indigo Lane, Glenview, IL 60025 (the "Care Center");

WHEREAS, the Board has determined that it is advisable and in the best interest of the Corporation to expand the size of the Care Center to increase the number of licensed beds in its Assisted Living and Long Term Care Facilities (the "Care Center Expansion");

WHEREAS, the Board has determined that it is advisable and in the best interest of the Corporation to use the Corporation's cash-on-hand to finance the Care Center Expansion; and

WHEREAS, the Board has determined that it is advisable and in the best interest of the Corporation to maintain a minimum balance of \$5,093,024 in the Corporation's bank account, account number [REDACTED], at Bank of America, N.A., (the "Bank Account", a statement of which is attached as "Exhibit A"), to finance the Care Center Expansion.

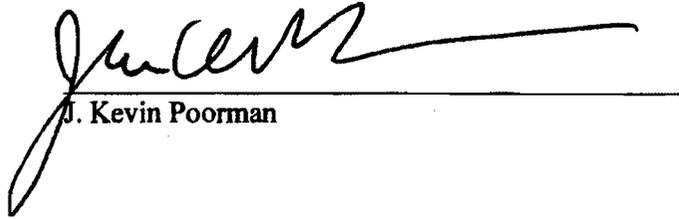
NOW, THEREFORE, BE IT RESOLVED, that the Board hereby directs the Corporation to maintain a minimum balance of \$5,093,024 in its Bank Account to finance the Care Center Expansion;

FURTHER RESOLVED, that the Board hereby directs the Corporation to use said funds to pay the costs of the Care Center Expansion as and when incurred; and

FURTHER RESOLVED, that this Unanimous Written Consent may be executed in counterparts, each of which shall be deemed an original and all of which, taken together, shall constitute one instrument.

Signature page follows.

IN WITNESS WHEREOF, the undersigned have signed this Unanimous Written Consent as of the 5th day of October, 2012.



J. Kevin Poorman

Randal J. Richardson

Gary Smith

**BEING ALL OF THE MEMBERS OF
THE BOARD OF DIRECTORS OF
CC-LAKE, INC.**

IN WITNESS WHEREOF, the undersigned have signed this Unanimous Written Consent as of the 5th day of October, 2012.

J. Kevin Poorman

Randal J. Richardson

Randal J. Richardson

Gary Smith

**BEING ALL OF THE MEMBERS OF
THE BOARD OF DIRECTORS OF
CC-LAKE, INC.**

IN WITNESS WHEREOF, the undersigned have signed this Unanimous Written Consent as of the 5th day of October, 2012.

J. Kevin Poorman

Randal J. Richardson



Gary Smith

**BEING ALL OF THE MEMBERS OF
THE BOARD OF DIRECTORS OF
CC-LAKE, INC.**

BANK OF AMERICA, N.A.

540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Customer Service
1-888-400-9009

Client Information

CC LAKE INC
OWNERSHIP ACCOUNT
ATTN: ELIEEN CHRISTENSON
2500 INDIGO LN
GLENVIEW IL 60026-7797

Statement Date: 09/28/12
Page 1
Account Number: [REDACTED]

FULL ANALYSIS CHECKING

| | | | |
|------------------------------|---------------------|------------------------------|--------------|
| Statement Period | 09/01/12 - 09/28/12 | Statement Beginning Balance | 6,308,400.00 |
| Number of Deposits/Credits | 7 | Amount of Deposits/Credits | 1,617,855.00 |
| Number of Withdrawals/Debits | 8 | Amount of Withdrawals/Debits | 2,017,454.92 |
| Number of Checks | 0 | Amount of Checks | 0.00 |
| | | Statement Ending Balance | 5,908,800.08 |
| Number of Enclosures | 0 | Service Charge | 0.00 |
| Number of Days in Cycle | 28 | | |

Deposits and Credits

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|-------------|--------------------|-------------|-----------------------|------------------|
| 09/11/12 | 0000000000000240 | 39,270.00 | IL ELECTRONIC DEPOSIT | 0000007882090169 |
| 09/17/12 | 0000000000000240 | 756,035.00 | IL ELECTRONIC DEPOSIT | 0000007882389626 |
| 09/19/12 | 0000000000000240 | 61,420.00 | IL ELECTRONIC DEPOSIT | 0000007882508929 |
| 09/21/12 | 0000000000000240 | 62,450.00 | IL ELECTRONIC DEPOSIT | 0000007882599429 |
| 09/25/12 | 0000000000000240 | 592,730.00 | IL ELECTRONIC DEPOSIT | 0000007882743577 |
| 09/28/12 | 0000000000000240 | 27,020.00 | IL ELECTRONIC DEPOSIT | 0000007882923206 |
| 09/28/12 | 0000000000000240 | 78,930.00 | IL ELECTRONIC DEPOSIT | 0000007882923180 |

Checks

| Check Number | Amount (\$) | Date Posted | Bank Reference |
|--------------|-------------|-------------|----------------|
|--------------|-------------|-------------|----------------|

Other Withdrawals and Debits

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference |
|-------------|--------------------|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| 09/05/12 | 0000000000000000 | 5,800.00 | CLASSIC CONCEN DES:CASH C&D ID:241 INDN:GLENVIEW OWNERSHIP CO ID: [REDACTED] CCD | 0000048016122200 |
| 09/06/12 | 0000000000000000 | 542,205.84 | CLASSIC CONCEN DES:CASH C&D ID:241 INDN:GLENVIEW OWNERSHIP CO ID: [REDACTED] CCD | 0000049013124682 |
| 09/12/12 | 0000000000000000 | 13,215.51 | CLASSIC CONCEN DES:CASH C&D ID:241 INDN:GLENVIEW OWNERSHIP CO ID: [REDACTED] CCD | 0000055006499996 |
| 09/19/12 | 0000000000000000 | 566,875.50 | CLASSIC CONCEN DES:CASH C&D ID:241 INDN:GLENVIEW OWNERSHIP CO ID: [REDACTED] CCD | 0000062010730274 |
| 09/20/12 | 0000000000000000 | 1,659.27 | CLASSIC CONCEN DES:CASH C&D ID:241 INDN:GLENVIEW OWNERSHIP CO ID: [REDACTED] CCD | 0000062010730210 |
| 09/25/12 | 0000000000000000 | 337,500.00 | WIRE TYPE:WIRE OUT DATE:120925 TIME:1215 ET TRN: [REDACTED] 2 SERVICE REF:005067 BNF: [REDACTED] ID: [REDACTED] BNF BK:U S A A FEDERAL SAVINGS I [REDACTED] PMT DET: [REDACTED] 69000954 17941 Fair Oaks Way Boca Raton, FL 33498 B | 0000000370182052 |
| 09/26/12 | 0000000000000000 | 50,198.80 | CLASSIC CONCEN DES:CASH C&D ID:241 INDN:GLENVIEW | 0000069006892984 |

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2500 INDIGO LN
GLENVIEW IL 60026-7797

Statement Date: 09/28/12
Page 2
Account Number: [REDACTED]

Other Withdrawals and Debits

| Date Posted | Customer Reference | Amount(\$) | Description | Bank Reference |
|-------------|--------------------|------------|---------------------------------------------------------------------------------------------------------------------------------|------------------|
| 09/28/12 | 0000000000000000 | 500,000.00 | OWNERSHIP CO ID: [REDACTED] CCD CC-DEVELOPMENT DES:CASH C&D ID:241 INDN:GLENVIEW OWNERSHIP CO ID: [REDACTED] CCD | 0000071011617633 |

Daily Balance Summary

| Date | Ledger Balance(\$) | Collected Balance(\$) | Date | Ledger Balance(\$) | Collected Balance(\$) |
|----------|--------------------|-----------------------|----------|--------------------|-----------------------|
| 08/31/12 | 6,308,400.00 | 6,252,331.00 | 09/19/12 | 6,037,028.15 | 5,975,608.15 |
| 09/05/12 | 6,302,600.00 | 6,302,600.00 | 09/20/12 | 6,035,368.88 | 5,973,948.88 |
| 09/06/12 | 5,760,394.16 | 5,760,394.16 | 09/21/12 | 6,097,818.88 | 6,035,368.88 |
| 09/11/12 | 5,799,664.16 | 5,760,394.16 | 09/25/12 | 6,353,048.88 | 5,760,318.88 |
| 09/12/12 | 5,786,448.65 | 5,747,178.65 | 09/26/12 | 6,302,850.08 | 5,710,120.08 |
| 09/13/12 | 5,786,448.65 | 5,786,448.65 | 09/27/12 | 6,302,850.08 | 6,302,850.08 |
| 09/17/12 | 6,542,483.65 | 5,786,448.65 | 09/28/12 | 5,908,800.08 | 5,802,850.08 |

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Statement Date:
Page 3
Account Number:

09/28/12

[REDACTED]

IMPORTANT INFORMATION

Change of Address: Please call us at the customer service telephone number listed on the front of this statement to tell us about a change of address.

Terms and Conditions: All deposits to, withdrawals from, or other transactions pertaining to your account(s) are subject to the terms and conditions of the agreement you received when you opened your account and any amendments thereto. Amendments to the agreement may be made from time to time in the manner stated therein.

Electronic Transfers: In case of errors or questions about your electronic transfers

If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address or number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- * Tell us your name and account number.
- * Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- * Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account), to do this, we will re-credit your account the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we will make the appropriate adjustment to your account at the conclusion of our investigation.

Direct Deposit: If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.

Reporting Other Problems: You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you in some cases are 30 days or less), we are not liable to you for, and you agree not to make a claim against us for the problems or unauthorized transactions.