

SECTION I – IDENTIFICATION, GENERAL INFORMATION AND CERTIFICATION

Project Cost and Source of Funds

USE OF FUNDS

Table 1: Use of Funds

USE OF FUNDS	CLINICAL	NONCLINICAL	TOTAL
Preplanning Costs	\$7,868.54	\$12,471.46	\$20,340.00
Site Survey and Soil Investigation	\$23,501.16	\$37,248.84	\$60,750.00
Site Preparation	\$198,020.60	\$313,858.40	\$511,879.00
Off Site Work			\$0
New Construction Contracts	\$10,461,790.01	\$16,581,711.99	\$27,043,502.00 (includes linac build-out)
Modernization Contracts			N/A
Contingencies	\$235,165.59	\$372,732.41	\$607,898.00
Architectural/Engineering Fees	\$722,988.61	\$1,145,921.39	\$1,868,910.00
Consulting and Other Fees	\$415,610.84	\$658,734.23	\$1,074,345.07
Movable or Other Equipment (not in construction contracts)	\$2,862,172.00	\$0.00	\$2,862,172.00
Bond Issuance Expense (project related)			N/A
Net Interest Expense During Construction (project related)	\$85,107.09	\$134,892.91	\$220,000.00 (Interest Reserve)
Fair Market Value of Leased Space or Equipment			N/A
Other Costs to Be Capitalized	\$1,138,457.01	\$2,089,725.99	\$3,408,183.00
Acquisition of Building or Other Property (excluding land)	\$696,330.75	\$1,103,669.25	\$1,800,000.00
TOTAL USES OF FUNDS	\$16,562,456.31	\$21,714,655.76	\$39,477,979.07

Table 2: Preplanning Costs Itemized

Item	Total Cost
Feasibility and Planning Work	\$15,440
Other Engineering Due Diligence	\$4,900
TOTAL	\$20,340

Table 3: Site Survey and Soil Investigation Itemized

Item	Total Cost
Soils Report (Architect and Engineer)	\$7,250
Alta Survey (Architect and Engineer)	\$3,500
Survey and Layout (Leopardo Construction)	\$50,000
TOTAL	\$60,750

Table 4: Consulting and Other Fees Itemized

Item	Total Cost
Construction Management Fee	\$300,000
Permits and Other Fees	\$750,000
Construction Consultant Front End	\$4,000
Construction Consultant Monthly	\$9,600
Bank of America Appraisal Fee	\$6,500
Wheaton Bank and Trust Co. Appraisal Fee	\$350
Bank of America Environmental Review Fee	\$360
Survey	\$3,535.07
TOTAL	\$1,074,345.07

Table 5: Movable or Other Equipment Itemized

Item	Total Cost
Linear Accelerator (Purchase Price)	\$2,862,172
TOTAL	\$2,862,172

Table 6: Acquisition of Building or Other Property Itemized

Item	Total Cost
Furniture and Fixtures	\$1,500,000
IT, Phones & Infrastructure	\$300,000
TOTAL	\$1,800,000

Table 7: Other Costs to be Capitalized Itemized

Item	Total Cost
Land Acquisition	\$3,267,178
Loan Fee	\$77,000
Bank Attorney	\$40,000
Title Company and Recording	\$15,905
Escrow Agent Draw and Wire Fee (12 months)	\$8,100
TOTAL	\$3,408,183

SOURCE OF FUNDS

Table 8: Source of Funds

SOURCE OF FUNDS	CLINICAL	NONCLINICAL	TOTAL
Cash and Securities	\$6,761,363.48	\$10,716,615.59	\$17,477,979.07
Pledges			N/A
Gifts and Bequests			N/A
Bond Issues (project related)			N/A
Mortgages	\$8,510,709.16	\$13,489,290.84	\$22,000,000.00
Leases (Fair market value)			N/A
Governmental Appropriations			N/A
Grants			N/A
Other Funds and Sources			N/A
TOTAL SOURCES OF FUNDS	\$15,272,072.64	\$24,205,906.43	\$39,477,979.07