

Holland & Knight

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MAY 11 2012
HEALTH FACILITIES &
SERVICES REVIEW BOARD

May 9, 2012

Via Email and U.S. Mail

Ms. Courtney Avery
Administrator
Illinois Health Facilities and Services Review Board
525 West Jefferson
Springfield, Illinois 62761

Re: Project 11-115
Permit Holder: MetroSouth Medical Center

Dear Ms. Avery:

Enclosed is the final realized project cost regarding the change of ownership of MetroSouth Medical Center. The date of completion was March 5, 2012.

Thank you.

Very truly yours,

HOLLAND & KNIGHT LLP


Clare Connor Ranalli

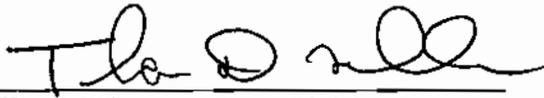
CCR:mjy
Enclosure

cc: Mike Constantino (w/encl.)

Itemization of Project Costs/Final Realized Costs
Project No. 11-115
MetroSouth Medical Center ("MSMC") Change of Ownership

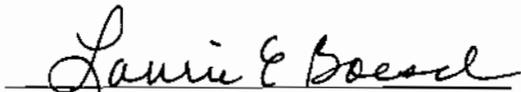
I, Tom Miller, President for Division V operations for the permit holder relating to the above referenced project, do hereby attest to the following:

The final cost of the project (acquisition) was \$45,063,306.00. Of this, \$44,332,516.00 was the acquisition cost and \$730,730.00 was for consulting and other fees related to the transaction resulting in the change of ownership. None of these costs will be submitted for reimbursement under Titles XVIII and XIX. There are no additional costs or capital expenditures related to the project. The project is in compliance with all terms of the permit. This project was for a change of ownership and did not involve construction.



Tom Miller, President, Division V

Subscribed and sworn to before me
this 2nd day of May, 2012


Notary Public

My Commission Expires SEPT 9, 2014