

Constantino, Mike

16-018

From: Kasparie, Betty [Betty.Kasparie@blessinghealthsystem.org]
Sent: Thursday, June 02, 2011 5:00 PM
To: Constantino, Mike
Subject: FW: Debt Capacity - Letter from JP Morgan Chase
Attachments: Form Letter - Blessing Hospital 6-2011v2x.pdf

Here is a letter from JP Morgan Chase

Betty Kasparie
Vice President Corporate Compliance
Blessing Corporate Services
Broadway at 11th, P.O. box 7005
Quincy, Illinois, 62305-7005

217-223-8400 Extension 6808
217-223-6891 Fax

From: Voshake, Linda
Sent: Thursday, June 02, 2011 4:34 PM
To: Kasparie, Betty
Cc: Gerveler, Pat
Subject: Debt Capacity - Letter from JP Morgan Chase

Betty,
Attached is the letter from JP Morgan Chase regarding Blessing's debt capacity. If you have questions, or need anything else, please let us know. Linda

*Linda Voshake, Assistant Treasurer
Blessing Corporate Services
Broadway at 11th St.; Quincy, IL 62305
Ph 217-223-8400 x4817; Fax 217-223-6891
Email lvoshake@blessinghospital.com*



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June 1, 2011

Mr. Patrick Gerveler
Blessing Health System
Broadway at 11th Street
P.O. Box 7005
Quincy, IL 62305-7005

Dear Pat:

In response to your request, and on behalf of JPMorgan Chase Bank, National Association ("JPMorgan Chase" or the "Bank"), we reviewed the financial statements of Blessing Health System ("Blessing") as an existing borrower of the Bank. In our review, we found that Blessing has the capacity for up to an additional \$30 million of debt in the form of direct purchase bonds or publically issued fixed or variable rate debt.

Please do not hesitate to contact me with any additional questions and we look forward to talking soon.

Yours sincerely,

A handwritten signature in black ink that reads "Luke Kowal". The signature is written in a cursive style with a large, sweeping "L" and "K".

Luke A. Kowal
Vice President

CC: Tim Ruby
Linda Secka